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中國中鐵股份有限公司  
**CHINA RAILWAY GROUP LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 390)**

**POLL RESULTS OF  
2021 FIRST H SHARE CLASS MEETING  
HELD ON 12 JANUARY 2022**

The board of directors (the “**Board**”) of China Railway Group Limited (the “**Company**”) is pleased to announce the poll results of the 2021 first H share class meeting of the Company (the “**H Share Class Meeting**”) held at Conference Room, Block A, China Railway Square, No. 69 Fuxing Road, Haidian District, Beijing, PRC at 9:30 a.m. on Wednesday, 12 January 2022.

**I. CONVENING AND ATTENDANCE OF THE H SHARE CLASS MEETING**

The H Share Class Meeting was chaired by Mr. CHEN Yun, the Chairman of the Company. Voting at the H Share Class Meeting was conducted through on-site. The H Share Class Meeting was duly convened and conducted in compliance with the requirements of the Company Law of the People's Republic of China and the articles of association of the Company.

As at the date of the H Share Class Meeting, the total number of issued H shares of the Company was 4,207,390,000, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions proposed at the H Share Class Meeting. There were no restrictions on any shareholder casting votes on any of the proposed resolutions at the H Share Class Meeting. A total of 4 H shareholders and authorised proxies holding an aggregate of 1,547,712,737 H shares, representing 36.79% of the total issued H share capital of the Company, were present at the H Share Class Meeting.

All directors of the Board (except for Mr. CHUNG Shui Ming Timpson, an independent non-executive director, who could not attend due to other work commitment) attended the H Share Class Meeting.

## II. POLL RESULTS OF THE H SHARE CLASS MEETING

The poll results in respect of the resolutions proposed at the H Share Class Meeting are as follows:

Resolutions		Total number of votes (shares)		
		For	Against	Abstained
1	To consider and approve the resolution regarding the 2021 Restricted Share Incentive Scheme of China Railway Group Limited and its summary	1,349,178,012 (H shares) (87.172379%)	198,534,725 (H shares) (12.827621%)	0 (H shares) (0%)
2	To consider and approve the resolution regarding the Appraisal Management Measures for Implementation of the 2021 Restricted Share Incentive Scheme of China Railway Group Limited	1,362,639,516 (H shares) (88.042147%)	185,073,221 (H shares) (11.957853%)	0 (H shares) (0%)
3	To consider and approve the resolution regarding the Management Measures of the 2021 Restricted Share Incentive Scheme of China Railway Group Limited.	1,357,529,516 (H shares) (87.711982%)	190,183,221 (H shares) (12.288018%)	0 (H shares) (0%)
4	To consider and approve the resolution regarding the mandate to the board of directors of the Company to handle the relevant matters in respect of the 2021 Restricted Share Incentive Scheme of China Railway Group Limited.	1,362,639,516 (H shares) (88.042147%)	185,073,221 (H shares) (11.957853%)	0 (H shares) (0%)

As more than two-thirds of the votes were cast in favour of resolutions 1 to 4, such resolutions were duly passed as special resolutions.

In compliance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Company's H share registrar, Computershare Hong Kong Investor Services Limited acted as scrutineer for the vote-taking at the H Share Class Meeting.

### III. LAWYERS' CERTIFICATION

As certified and stated in the legal opinion issued by Jia Yuan Law Offices, the convening and procedures, the qualifications of the convener and the attendees and the voting process of the H Share Class Meeting conformed to the requirements of the relevant law, regulations, normative documents and the articles of association of the Company. The voting results were lawful and valid.

By Order of the Board  
**China Railway Group Limited**  
**He Wen Tam Chun Chung**  
*Joint Company Secretaries*

Beijing, the PRC  
12 January 2022

*As at the date of this announcement, the executive directors of the Company are Mr. CHEN Yun (Chairman), Mr. CHEN Wenjian and Mr. WANG Shiqi; the non-executive director of the Company is Mr. WEN Limin; the independent non-executive directors of the Company are Mr. CHUNG Shui Ming Timpson, Mr. ZHANG Cheng and Mr. XIU Long.*